







### **Comprehensive Guide**





## A View Towards **Excellence**



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#### **Recommendations & Resources**

- 1. Read this guide before first installation.
- Bookmark these links. Review "SmartScreen Motorized" occasionally as details and specifications are subject to change: <u>Technical Resources | Wizard Screens | Premium Retractable Screens for</u> <u>Doors, Windows and Large Openings</u> <u>Install Guides | Wizard Screens | Premium Retractable Screens for Doors,</u> <u>Windows and Large Openings</u>
- 3. Learn about Somfy Maestria 50 RTS and Alpha WSER50 30/21 motors.



Located in the "SharePoint Marketing Folder", available from your Wizard rep.

# DO NOT PROCEED WITH INSTALLATION BEFORE COMPLETING THE ABOVE.

- 4. Call 1-888-949-3667
  - a. to schedule an installation training session
  - b. if problems arise during installation
- 5. Wizard Order Portal https://portal.wizardscreens.com/



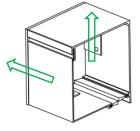


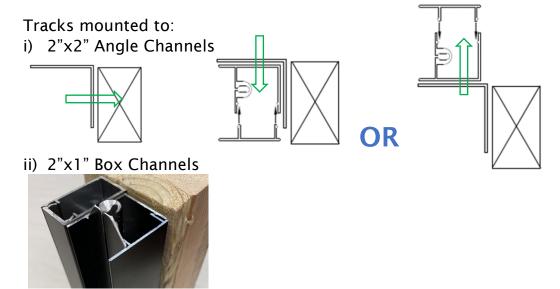


#### **Preliminary Planning**

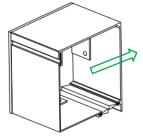
Min. width	= 38"
Max. width	= 30'
Max. width (vinyl)	= 25'
Max. height	= 16'

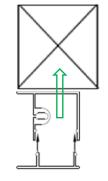
- 1) Determine the installation type.
  - a) **Reveal Fit** Unit mounted *under* header and *inside* jambs.





b) Face Fit - Unit mounted onto *face* of header and jambs.





\*NOTE: Combination possible as installer sees fit.







#### 2) Component & Sizing Table

Selectable					Dimensional Threshold	
Screen Material	Roll-tube	Housing	Motor	Idler	Width	Height
Mesh & Fabric	4"	5 ½"	Maestria 525	Standard 2 1/8"	38" to 22'6"	& less than 12'
			or			
			WSER50 30/21			
Mesh & Fabric	5 <sub>3/8</sub> "	7"	Maestria 550	Double 7 ¼"	22'6" to 30'	& 12' to 16'
Vinyl	See "Dim. Thresh."		Maestria 550	See "Dim. Thresh."	38" to 25'	Up to 16'

\*NOTE: If size is *beyond* threshold in first row, some/all of first row items will *not* be selectable.

#### For more details, see step 5 "ORDERING PROCESS"

- 3) Graded floor (I.e., sloped patio)
  - a) It can be requested the screen be cut at the bottom to a **maximum 1** <sup>1</sup>/<sub>2</sub>" grade.
  - b) Mohair can accommodate an **extra 1" grade**.

# \*\*\*HOUSING MUST BE LEVEL!\*\*\*







#### Measurements



2) Establish plumb & level marks. Then determine dimensions.

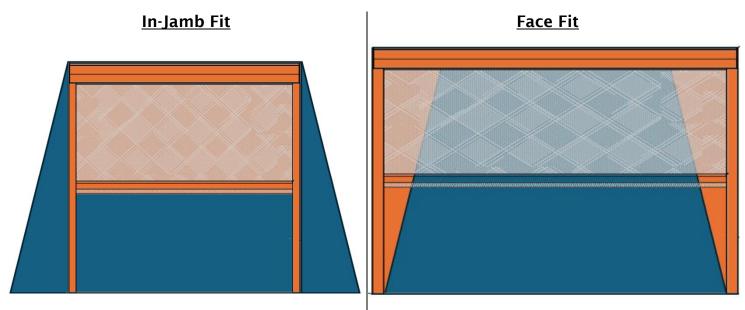
\* The industry standard "3-width-measurements method" will *not* work **most effectively** for most cases.

\*\*Unit must be *measured for* and *established* **plumb, level, parallel,** and **square**. It is likely the opening will *not* have all of these attributes. For **reveal fit** applications, it is especially important to *not* measure a unit's **width** *too large*.

The "opening" illustrations are *exaggerated* to provide clarity.

= opening

= future screen



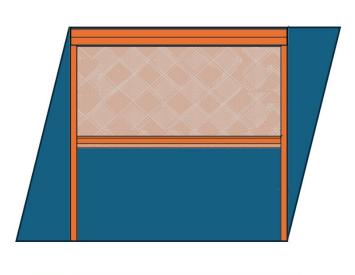


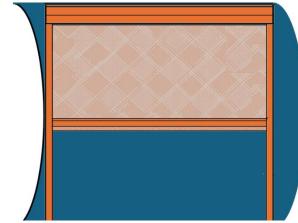
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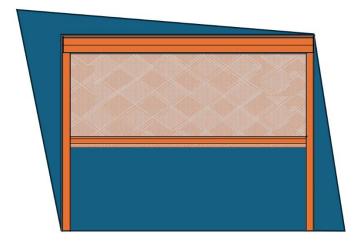


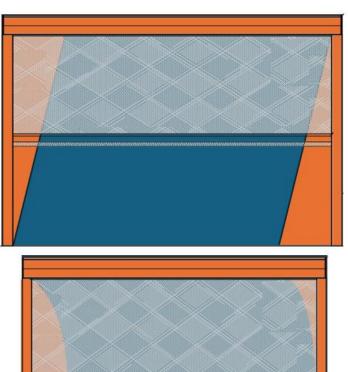
<u>In-Jamb Fit</u>

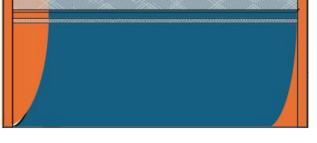


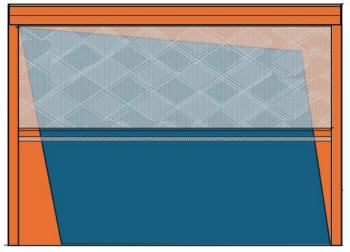










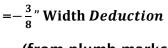








- 3) Minimum Deductions & Additions
  - a) <u>In-Jamb Fit Width</u> i. 2"x2" Angle Channel  $\frac{1}{8}$ " +  $\frac{1}{8}$ " Angles thickness + $\frac{1}{8}$ " Safety



- (from plumb marks)
- ii. 2"x1" Box Channel  $\frac{1}{8}$ " Safety  $-\frac{1}{8}$ " Width Deduction

(from plumb marks)

- c) <u>Height</u>
  - i. Record largest height measurement from top of future-housing to floor.
  - ii. If floor is *graded*, measure from **top of future housing** to **floor** at *left* and *right* sides. Record both measurements.

\* It can be requested the screen be cut at the bottom to a **maximum 1** <sup>1</sup>/<sub>2</sub>" grade.

\*\*Mohair can accommodate an **extra 1" grade**.

# \*\*\*HOUSING MUST BE LEVEL!\*\*\*

- b) **Face Fit Width**
- i. Tracks

 $1\frac{7}{8}$ " +  $1\frac{7}{8}$ " Track Widths

pprox +4" Width Addition







### **Ordering Process**

1)	Dimensions	
	Min. width	= 38"
	Max. width	= 30'
	Max. width (vinyl)	= 25'
	Max. height	= 16'

- 2) Colors of components Latest offerings: <u>Screens for Doors, Patio, Window, Deck Spaces - Built Better | Wizard</u> <u>Screens</u>
- 3) Bottom-bar Seals
  - a) Mohair
  - b) Rubber (necessary if adding extra weight & with vinyl)
- 4) Screen Material

Latest offerings: <u>Screens for Doors, Patio, Window, Deck Spaces - Built Better | Wizard</u> <u>Screens</u>

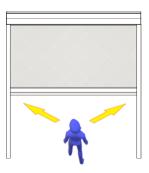
\*See "Clear Vinyl Minimum Dimensions & Colours": Techinical Resources

\*\* Necessity of a seem is dependent on material roll widths. Request from your Wizard rep.

- 5) Motor
  - a) Select side as if looking at **front** unit, imagining how it will be oriented.

b) Select power cable type and length \*Somfy Antennae within 18" of motor end. Do not cut!

\*\*If hardwiring, consult with electrician. <u>See available motor technical</u> <u>specifications</u>: <u>Techinical Resources</u>.









#### 6) Component Table

Selectable					Dimensional Threshold	
Screen Material	Roll-tube	Housing	Motor	Idler	Width	Height
Mesh & Fabric	4"	5 ½"	Maestria 525	Standard 2 1/8"	38" to 22'6"	& less than 12'
			or			
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Vinyl	See "Dim. Thresh."		Maestria 550	See "Dim. Thresh."	38" to 25'	Up to 16'

\*NOTE: If size is *beyond* threshold in first row, some/all of first row items will *not* be selectable.

If the project has multiple openings of varied sizes, and some require the larger size unit, consider the following:

a) Retraction speed:

Assume some smaller openings only require 4" roll-tubes and some larger openings require 5  $_{3/8}$ " roll-tubes.

- A 4" roll-tube will retract faster than a 5 <sub>3/8</sub>" roll-tube. Order **7" housings** and **5** <sub>3/8</sub>" roll-tubes for *all* units.

#### b) Aesthetics:

Assume larger openings require 7" housings and smaller openings only require 5 ½" housings.

- Order 7" housings for all units.

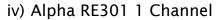
- c) If both **retraction speed** and **aesthetics** are important with above assumptions, <u>order</u> <u>**7**" housing and 5 <sub>3/8</sub>" roll-tubes for <u>*all* units.</u></u>
- 7) Remotes
  - a) Handheld
    - i) Somfy Telis 1 RTS Patio Transmitter



ii) Somfy Telis 4 RTS Patio Transmitter



< (m)>





v) Alpha RE302 5 Channel



vi) Alpha RE303 8 & 16 Channel





- b) Wall Mounts
  - i) Somfy DecoFlex WireFree™ Surface RTS 1 Channel, White



ii) Somfy DecoFlex WireFree™SurfaceRTS 5 Channel, White



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#### iii) Alpha RE201 1 Channel



iv) Alpha RE202 2 Channel



v) Alpha RE203-8C 8 Channel



\*NOTE: It's recommended an installer carries a 1 channel remote dedicated to programming.

- c) The effectiveness of remotes is subject to:
  - i) Distance (should be within 30' of motor)
  - ii) Physical obstructions (i.e., concrete, wood, drywall, windows, etc.).
  - iii) Wired and wireless devices (i.e., refrigerators, wifi extenders, etc.)\*Multiple remotes may be necessary.







- 8) Optional accessories
  - a) Somfy Eolis RTS Wind Sensor 24V DC Kit



b) Somfy TaHoma® Switch



c) Alpha-Neo App



\***Note**: Relying *exclusively* on the **wind sensor** can cause the screen to be in motion without first being checked for interference from debris/ acts of God, etc. <u>Customer would use at own risk.</u>

\*\*Obstacle detection is **default** with all motors.

- 9) Other special requests:
  - a) Seam location

\*Request mesh/fabric roll sizes from your Wizard rep.

- b) Accessories
- c) Extra weight
  - i) Windy areas with fabric
  - ii) Clear-vinyl







#### **Field Preparation**

Before installing the SmartScreen Motorized units

- 1) Tools Required:
  - a) Cordless drill
  - b) Step drill bit
  - c) Desired driver bits
  - d) Phillips screwdriver
  - e) 2-way laser level
  - f) Tape measure
  - g) Laser distance measure
  - h) Scissors
  - i) Needle nose pliers
  - j) Duct tape (if floor is graded)
  - k) Dry silicone spray
  - I) Caulking gun with desired color caulk
  - m) Chop saw with non-ferrous blade
  - n) Concrete, metal, or wood fasteners. Min. 2" long.
  - o) Appropriate fasteners determined by material affixed to (e.g. lumber, metal, plywood, etc.) **Min. 2" long.**
- 2) Contents of Shipment per unit (may vary)
  - a) Assembled housing
  - b) Assembled rolled screen
  - c) Bottom-bar with seal
  - d) Probes (x2)
  - e) Tracks (x2)
  - f) Remote(s)

Optional:

- g) 2"x2" angles (x2)
- h) 2"x1" box channels (x2)
- 3) Package and unit visual inspection
  - a) If the packages are damaged, the unit may still be free of damage.
     Regardless, you must mark the external damage on the waybill.
  - b) Report any potential damage to Wizard Screens *immediately* with pictures.







- 4) Unpackaging
  - a) Carefully unpackage the contents. Do not cut screen! Do not scratch components!



- b) Report any visible damage to Wizard Screens *immediately* with pictures.
- c) Detach housing cover. Set that and screws aside.
- d) Remove spring ring from crown.



e) Compress the pivot end until the motor end comes free from the crown, then remove.



f) Re-attach spring ring onto crown.









#### Installation

\*Minimum 2 people recommended.

#### 1) **REVEAL FIT** accessories

- a) Install 2"x2" angle channels
  - i) Mark angles to desired lengths and cut.
  - ii) Pre-drill and countersink holes 2" from top and bottom. Then continue 48" O/C.
  - iii) Fasten angles to surface using flatheads, plumb front-to-back.







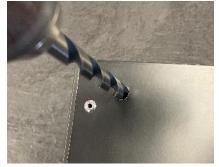
- b) Install 2"x1" box channel
  - i) Mark box channels to desired lengths and cut.
  - ii) Fasten box channel to surface, plumb front-to-back.



iii) Attach sashes at *end* of installation.

#### 2) Install housing back

- a) Feeding motor cord:
  - i) Somfy cord: Pre-drill a 3/8" hole through the housing **as far from the rolled screen as possible** to ensure the cord will not interfere with operation; OR feed along inside of track and out drilled hole at bottom.





OR







ii) Alpha cord NEW Sep. 2024

Outlet at top: 5/8" hole



OR

Outlet at bottom: Feed cord through bottom of track and along inside.





Use heat-gun to shrink sleeve onto pig-tail connection.









- b) Pre-drill mounting holes through bracket holes, then 36" O/C in pairs.
- c) <u>Fasten at ends and middle first, ensuring level</u>. Then through remaining holes. Shim where necessary.
- 3) Install rolled screen
  - a) If not done yet, attach spring ring onto crown.



b) Insert the pivot.



c) As lifting rolled screen into place, feed cord through hole, compress pivot end, and seat motor end into crown. \*There must be a distinct "CLICK" sound.







\*For Alpha motors, put spring ring onto crown *after* rolled screen is seated.







#### 4) Motor programming

a) Attach plug to cord per provided instructions. Plug into outlet.





\*If hardwiring, consult with electrician. <u>See motor technical specifications</u>: <u>Techinical Resources</u>.

- b) Program screen limits **roughly** (recommended).
  - i) See remote programming guides: Install Guides.
  - ii) You may need to assist screen by holding each end as it comes down.
  - iii) You will precisely set limits at the end.











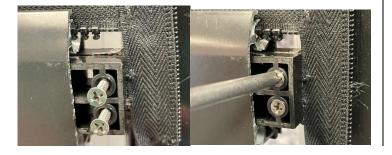
- 5) Install bottom-bar
  - a) Send screen to comfortable height.



b) Feed bottom-bar along zipper.



 Manually screw probes onto tabs until they pinch fully.
 \*Do not over-tighten screws.

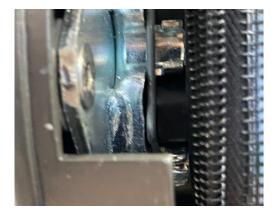


d) Flush seal at one end of slide-bar and cut excess off at other. Cut excess zippers off just beyond tabs.



e) Send screen to upper limit, ensuring zipper stacks well.







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#### 6) Affix tracks

- a) Measure from horizontal lip to ground. Subtract 1/8" and **record**. If lengths are different, label tracks.
- b) Measure from square part of entry ends. Mark and cut tracks.



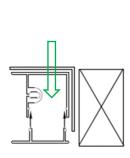
- c) Starting with one track:
  - i) Feed track along zipper.
  - ii) Fasten top of track first (like shown).

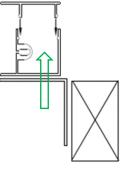




iii) Fasten remainder of track straight and plumb (notice laser).
\*If affixing 2"x2" angles to tracks, ensure fasteners are less than 1" and do not penetrate zipper grooves.







d) Run screen up and down, ensuring the zipper stacks well.



e) Affix other track.











f) Ensure tracks are **parallel**, **plumb**, and **straight**.









g) Spray dry silicone along zipper grooves.











#### 7) Fine-tune screen limits

a) Fine-tune the screen's upper and lower limits



- i) See remote programming guides: Install Guides.
- ii) When establishing lower limit, depending on the screen material, allow a ¼" ½" gap. The screen will settle over time and close gap.
- iii) If screen has a grade bias, it is typically desired that the bottom-bar be parallel with the housing at the upper limit. Stack strips of duct tape onto the roll-tube at the *higher* side until accomplished.



- b) Ensure the following when operating:
  - i) Zipper stacks on itself well.
  - ii) Obstacle detection does not activate prematurely.
  - iii) Zipper does not unzip from tracks.
  - iv) Screen maintains trampoline like bounce.
  - v) Bottom-bar remains centered.







- 8) Route Cord and Re-attach Plug
  - a) <u>Remove plug from cord</u>



 b) If cord is to follow inside track, drill a 3/8" hole at bottom of a track and feed cord through.



c) Route cord.



- d) Cut cord to desired length.
  - i) <u>\*If using Somfy, do not cut cord</u> within 18" of motor where the antenna lies.
  - ii) Ensure there is enough cord to form a drip loop at plug end.



e) Attach plug to cord per provided instructions. Plug into outlet.







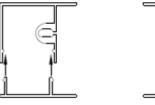




- 9) Finishing Touches
  - a) Attach housing cover. Top



b) Mallet track covers onto tracks.





c) If applicable, mallet sashes onto 2"x1" box channels.





d) Affix remote mount and hang remote.





Details and specifications subject to change

\*Somfy Telis 1 Channel shown

See "Homeowner Training": Install Guides.